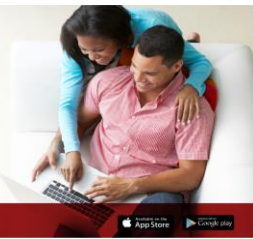
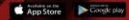




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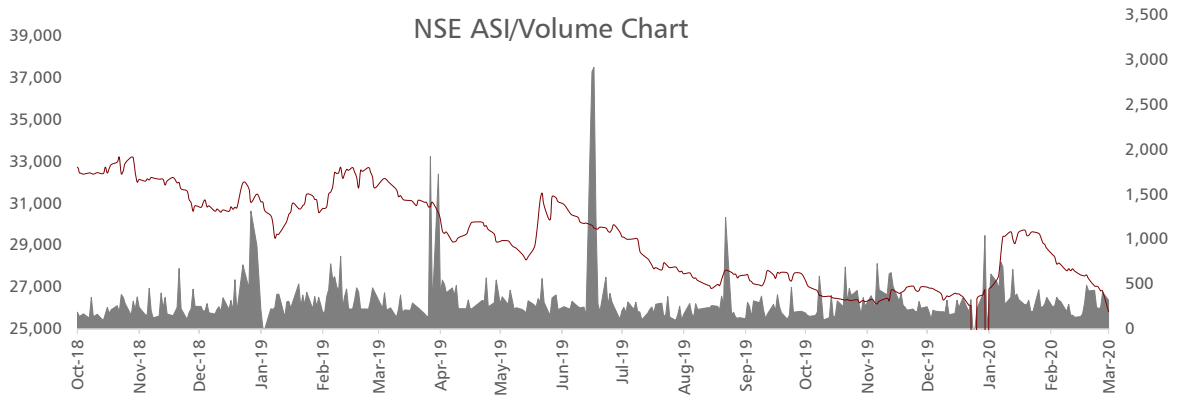
Daily Market Summary

Equities Market Sustains Upturn as ASI Improves by 0.61%

The equities market sustained its previous day gain, as the All Share Index improved by 0.61% to close at 26,415.54 points. Thus, the YTD performance advanced by 0.76%.

Activity levels closed weak compared to the previous trading session, as total volume and total value declined by 20.67% and 44.74% to close at 307.72 million units and N2.81 billion respectively.

Sector performance mirrored the broad index, five out of the six major sub-indices under our coverage closed positive. The insurance sector led the gainers, improving by 2.77%. Sustained buying enthusiasm in the Tier one banking stocks propelled the lenders by 1.70%, followed by the consumer goods (+0.82%), on the back of gains in NB. Gains in BUACEMENT spurred the Industrial sector by 0.37%, offsetting the decline in WAPCO. Appreciation in the aforementioned banking, industrial and consumer goods stocks pushed the NSE 30 by 0.71%. The Oil and Gas sector closed as the lone gainer by 0.68%, fueled by decline in ARDOVA.



Source: Lead Research

MARKET STATS

	ASI TODAY	CHANGE TODAY (%)	CHANGE YTD (%)
NSE TODAY			
NSE ALL SHARE INDEX	26,415.54	0.61%	0.76%
MARKET CAP (N'Bn)	13,848.90		
MARKET CAP (\$'Bn)	38.24		
VOLUME TRADED (Mn)	307.72	-20.67%	
VALUE TRADED (N'Bn)	2.81	-44.74%	
VALUE TRADED (\$'Bn)	0.01		

TOP GAINERS

COMPANY	CLOSING PRICE	% CHANGE	VOLUME
NEM	22.00	10.00%	209,180
ROYALEX	4.32	10.00%	554,593
MANSARD	1.40	9.80%	439,222
FBNH	0.32	9.71%	50,254,175
ETI	0.20	9.26%	1,197,494

TOP DECLINERS

COMPANY	CLOSING PRICE	% CHANGE	VOLUME
ARDOVA	15.30	-10.00%	147,191
DEAPCAP	0.33	-8.33%	1,517,000
CHIPLC	0.25	-7.41%	20,000,000
CHAMS	0.20	-4.76%	16,681,070
LAWUNION	0.96	-4.00%	5,191,779

SUBSECTOR INDEXES	TODAY	CHANGE TODAY (%)	CHANGE YTD (%)
NSE 30	1,148.98	0.71%	-1.76%
BANKING	328.22	1.70%	-6.46%
CONSUMER GOODS	442.79	0.82%	-24.70%
OIL & GAS	234.01	-0.68%	-11.48%
INSURANCE	114.80	2.77%	-6.23%
INDUSTRIALS	1,148.54	0.37%	7.17%

ENERGY COMMODITIES

COMMODITY	PRICE	% CHANGE
Brent (\$)	52.63	1.48
WTI (\$)	47.91	1.55
Natural Gas (\$)	1.80	0.22

TOP VALUE/VOLUME TRADED

COMPANY	VOLUME	COMPANY	VALUE (N' m)
FBNH	50,254,175	ZENITHBANK	966.29
ZENITHBANK	49,366,230	GUARANTY	616.27
UBA	32,383,883	FBNH	279.76
GUARANTY	24,824,979	UBA	224.61
TRANSCORP	20,054,385	WAPCO	130.63

MUTUAL FUNDS	BID PRICE	OFFER PRICE:
LEAD FIXED INCOME FUND	149.88	150.17
LEAD BALANCED FUND	103.47	104.31

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